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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – Nasdaq Overseas China New Economy Companies

Top 50 Index Tracker

標智納斯達克中國新經濟公司海外 50 指數基金

a sub-fund (the “Sub-Fund”)

of the World Index Shares ETFs (the “Fund”)

(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of the Hong Kong SAR))

(Stock Code: 03182)

Announcement -

Addition of a New Participating Dealer and Other Update of Prospectus and Key Facts Statement

The Manager hereby announces that Haitong International Securities Company Limited will be appointed as a Participating Dealer of the Sub-Fund with effect from 19 January 2023. Other update to the Prospectus (the “Prospectus”) and the Key Facts Statement (the “KFS”) of the Sub-Fund have also been made with immediate effect.

The Manager would like to inform the investors that with effect from 19 January 2023, Haitong International Securities Company Limited will be appointed as a Participating Dealer of the Sub-Fund.

Haitong International Securities Company Limited is a company incorporated in Hong Kong and its main business address is 22/F Li Po Chun Chambers, 189 Des Voeux Road

Central, Hong Kong. Haitong International Securities Company Limited is a licensed corporation authorized to carry on Types 1 and 4 regulated activities in Hong Kong pursuant to the Securities and Futures Ordinance. Haitong International Securities Company Limited is a wholly-owned subsidiary of Haitong International Securities Group Limited and the ultimate parent company is Haitong Securities Co. Ltd.

Further, the information relating to the fees payable by retail investors dealing in Units on the SEHK under Appendix III “FEES AND CHARGES APPLICABLE TO THE SUB-FUND” to the Prospectus and under the section headed “What are the fees and charges?” of the KFS has been updated. Such amendments to the Prospectus and KFS shall take immediate effect.

Please refer to the Third Addendum to the Prospectus (the “**Third Addendum**”) for details.

The latest Prospectus of the Sub-Fund together with the Third Addendum and the KFS are available on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the Manager’s website¹ at www.boci-pru.com.hk/english/etf/intro.aspx (for English) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager’s office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

18 January 2023

¹ Information contained in the Manager’s website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – Nasdaq Overseas China New Economy Companies Top 50 Index Tracker (the “Sub-Fund”) dated 22 December 2021, the Addendum dated 27 May 2022 and the Second Addendum dated 28 September 2022 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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SFC authorization is not a recommendation or endorsement of the Fund (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Fund and the Sub-Fund or their performance. It does not mean the Fund and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

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Third Addendum to the Prospectus

1. The Prospectus is hereby supplemented as follows with effect from 19 January 2023:

Under the section headed “Participating Dealer(s)” under Appendix II “OPERATION OF THE SUB-FUND” to the Prospectus,

- (a) the third paragraph on page 76 (as amended by the Second Addendum on page 2) shall be amended and restated as follows:

“As at the date of this Prospectus, the Sub-Fund has four Participating Dealers, China Merchants Securities (HK) Co., Limited, Citigroup Global Markets Asia Limited, BNP Paribas and Haitong International Securities Company Limited.”

- (b) the following paragraph shall be added immediately before the last paragraph on page 76:

“Haitong International Securities Company Limited is a company incorporated in Hong Kong and its main business address is 22/F Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong. Haitong International Securities Company Limited is a licensed corporation authorized to carry on Types 1 and 4 regulated activities in Hong Kong pursuant to the Securities and Futures Ordinance. Haitong International Securities Company Limited is a wholly-owned subsidiary of Haitong International Securities Group Limited and the ultimate parent company is Haitong Securities Co. Ltd.”

2. The Prospectus is hereby supplemented as follows with effect from 18 January 2023:

Under the section headed “Fees Payable by Participating Dealers, Eligible Investors and Retail Investors” under Appendix III “FEES AND CHARGES APPLICABLE TO THE SUB-FUND” to the Prospectus,

- (a) the heading “Retail Investors Dealing in Units on the SEHK” on page 78 shall be amended and restated as “Retail Investors Dealing in Units on the SEHK⁵”;
- (b) the table under the heading “Retail Investors Dealing in Units on the SEHK⁵” (as amended by this Addendum) on page 78 shall be amended and restated as follows:

Brokerage fee	Market rates
SFC transaction levy	0.0027% ⁶
Financial Reporting Council (“FRC”) transaction levy	0.00015% ⁷
SEHK trading fee	0.00565% ⁸
Stamp duty	Waived

- (c) footnote 5 and footnote 6 on page 79 shall be deleted in their entirety and replaced with the following:

⁵ Certain fees payable by retail investors dealing in Units on the SEHK, including but not limited to the SFC transaction levy, FRC transaction levy and SEHK trading fee, are payable to the SFC, FRC and/or SEHK. The type and rate of levies/fees payable are subject to changes imposed by SFC, FRC and/or SEHK from time to time.

⁶ SFC transaction levy of 0.0027% of the price of the Units, payable by the buyer and the seller.

⁷ FRC transaction levy of 0.00015% of the price of the Units, payable by the buyer and the seller.

- ⁸ SEHK trading fee of 0.00565% of the price of the Units, payable by the buyer and the seller.”.

The Prospectus may only be distributed if accompanied by this Addendum.

18 January 2023